

**ONTARIO
SUPERIOR COURT OF JUSTICE**

BETWEEN:

THE CATALYST CAPITAL GROUP INC.

Plaintiff

and

VIMPELCOM LTD., GLOBALIVE CAPITAL INC., UBS SECURITIES
CANADA INC., TENNENBAUM CAPITAL PARTNERS LLC, 64NM
HOLDINGS GP LLC, 64NM HOLDINGS LP, LG CAPITAL INVESTORS
LLC, SERRUYA PRIVATE EQUITY INC., NOVUS WIRELESS
COMMUNICATIONS INC., WEST FACE CAPITAL INC. and
MID-BOWLINE GROUP CORP.

Defendants

CONSENT

By their respective lawyers, the parties consent to an Order transferring this action to the Commercial List, and confirm that no party affected by this Order is under disability.

DATED AT TORONTO, ONTARIO this 26th day of October, 2016

**LAX O'SULLIVAN LISUS GOTTLIEB
LLP**

Per:



ON BEHALF OF

ANDREW WINTON
Lawyers for the Plaintiff, THE
CATALYST CAPITAL GROUP INC.

DATED AT TORONTO, ONTARIO this 26th day of October, 2016

**NORTON ROSE FULBRIGHT
CANADA LLP**

Per:



ON BEHALF OF

MICHAEL BUCHMAN

Lawyers for the Defendant,
VIMPELCOM LTD.

DATED AT TORONTO, ONTARIO this 27th day of October, 2016

BORDEN LADNER GERVAIS LLP

Per:



ON BEHALF OF

CAITLIN SAINSBURY

Lawyers for the Defendant, GLOBALIVE
CAPITAL INC.

DATED AT TORONTO, ONTARIO this day of October, 2016

STIKEMAN ELLIOTT LLP

Per:

Lawyers for the Defendant, UBS
SECURITIES CANADA INC.

DATED AT TORONTO, ONTARIO this 26th day of October, 2016

BLAKE, CASSELS & GRAYDON LLP

Per:



ON BEHALF OF

KIRAN PATEL

Lawyers for the Defendants,
TENNENBAUM CAPITAL PARTNERS
LLC, 64NM HOLDINGS GP LLC, 64NM
HOLDINGS LP and LG CAPITAL
INVESTORS LLC

DATED AT TORONTO, ONTARIO this day of October, 2016

**NORTON ROSE FULBRIGHT
CANADA LLP**

Per:

Lawyers for the Defendant,
VIMPELCOM LTD.

DATED AT TORONTO, ONTARIO this day of October, 2016

BORDEN LADNER GERVAIS LLP

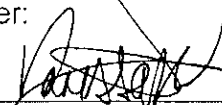
Per:

Lawyers for the Defendant, GLOBALIVE
CAPITAL INC.

DATED AT TORONTO, ONTARIO this *26* day of October, 2016

STIKEMAN ELLIOTT LLP

Per:



Lawyers for the Defendant, UBS
SECURITIES CANADA INC.

DATED AT TORONTO, ONTARIO this day of October, 2016

BLAKE, CASSELS & GRAYDON LLP

Per:

Lawyers for the Defendants,
TENNENBAUM CAPITAL PARTNERS
LLC, 64NM HOLDINGS GP LLC, 64NM
HOLDINGS LP and LG CAPITAL
INVESTORS LLC

DATED AT TORONTO, ONTARIO this 26th day of October, 2016

LERNERS LLP

Per: 

ON BEHALF OF
LUCAS LUNK

Lawyers for the Defendant, SERRUYA
PRIVATE EQUITY INC.

DATED AT TORONTO, ONTARIO this 26th day of October, 2016

MCCARTHY, TÉTRAULT LLP

Per: 

ON BEHALF OF
JUNIOR SIVAR

Lawyers for the Defendant, NOVUS
WIRELESS COMMUNICAITONS INC.

DATED AT TORONTO, ONTARIO this 27th day of October, 2016

DENTONS CANADA LLP

Per: 

ON BEHALF OF
ARA BASMAJIAN

Lawyers for the Defendant,
MID-BOWLINE GROUP CORP.

THE CATALYST CAPITAL GROUP INC.
Plaintiff

-and- VIMPELCOM LTD. et al.
Defendants

Court File No. CV-16-553800

ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
TORONTO

CONSENT

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Lawyers for the Defendant
WEST FACE CAPITAL INC.