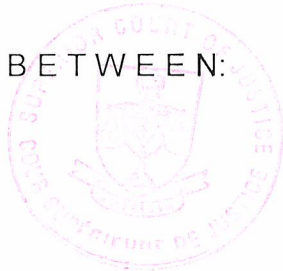


**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE)
)
MR. JUSTICE JUSTICE NEWBOULD)

THURSDAY, THE 27TH
DAY OF OCTOBER, 2016

BETWEEN:



THE CATALYST CAPITAL GROUP INC.

Plaintiff

and

VIMPELCOM LTD., GLOBALIVE CAPITAL INC., UBS SECURITIES
CANADA INC., TENNENBAUM CAPITAL PARTNERS LLC, 64NM
HOLDINGS GP LLC, 64NM HOLDINGS LP, LG CAPITAL INVESTORS
LLC, SERRUYA PRIVATE EQUITY INC., NOVUS WIRELESS
COMMUNICATIONS INC., WEST FACE CAPITAL INC. and
MID-BOWLINE GROUP CORP.

Defendants

ORDER

THIS MOTION, made by the Defendant, West Face Capital Inc., for an Order transferring this action to the Commercial List, was read this day at the court house, 330 University Avenue, Toronto, Ontario, M5G 1R7.

ON READING the Motion Record, Factum, and Book of Authorities filed by West Face Capital Inc. in support of this motion, and the Consents filed by the Plaintiff and each of the other Defendants;

1. THIS COURT ORDERS that this action shall be and is hereby transferred to the Commercial List and shall be listed on the Commercial List.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

OCT 28 2016

PER / PAR:





(Signature of Judge)

THE CATALYST CAPITAL GROUP INC.
Plaintiff

-and- VIMPELCOM LTD. et al.
Defendants

Court File No. CV-16-553800

ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
TORONTO

ORDER

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