

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE)
JUSTICE *NEUBOULD*)
)

FRIDAY, THE 26TH
DAY OF MAY 2017

BETWEEN:

THE CATALYST CAPITAL GROUP INC. and CALLIDUS CAPITAL CORPORATION

Plaintiffs

and

VERITAS INVESTMENT RESEARCH CORPORATION and WEST FACE CAPITAL INC.

Defendants

ORDER

THIS MOTION, made by the Defendant, West Face Capital Inc., for an Order transferring this action to the Commercial List, was heard on May 26, 2017 at 330 University Avenue, Toronto, Ontario, M5G 1R7.

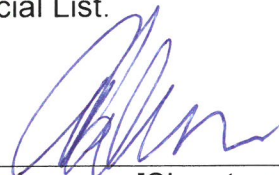
ON READING the Pleadings, the Factum of the Defendant West Face Capital Inc., the Responding Factum of the Plaintiffs, and the Compendium of the Plaintiffs, and on hearing the submissions of the lawyers for the parties,

1. THIS COURT ORDERS that this action shall be and is hereby transferred to the Commercial List and shall be listed on the Commercial List.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

AUG 03 2017

PER / PAR: *h*



[Signature]
Angelique Palmer
Superior Court of Justice

AUG 03 2017

THE CATALYST CAPITAL GROUP INC. and CALLIDUS
CAPITAL CORPORATION
Plaintiffs

-and-
VERITAS INVESTMENT RESEARCH CORPORATION and
WEST FACE CAPITAL INC.
Defendants

Court File No. CV-15-530726

ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
TORONTO

ORDER

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