

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

**B E T W E E N:**

**THE CATALYST CAPITAL GROUP INC. and CALLIDUS CAPITAL  
CORPORATION**

**Plaintiffs**

**and**

**WEST FACE CAPITAL INC., GREGORY BOLAND, M5V ADVISORS INC.  
c.o.b. ANSON GROUP CANADA, ADMIRALTY ADVISORS LLC, FRIGATE  
VENTURES LP, ANSON INVESTMENTS LP, ANSON CAPITAL LP, ANSON  
INVESTMENTS MASTER FUND LP, AIMF GP, ANSON CATALYST  
MASTER FUND LP, ACF GP, MOEZ KASSAM, ADAM SPEARS, SUNNY  
PURI, CLARITYSPRING INC., NATHAN ANDERSON, BRUCE  
LANGSTAFF, ROB COPELAND, KEVIN BAUMANN, JEFFREY  
MCFARLANE, DARRYL LEVITT, RICHARD MOLYNEUX, AND JOHN  
DOES #1-10**

**Defendants**

**NOTICE OF CHANGE OF LAWYER**

The Plaintiffs, Catalyst Capital Group Inc. and Callidus Capital Corporation, formerly represented by Lax O'Sullivan Lisus Gottlieb LLP, has appointed Moore Barristers as lawyers of record.

November 10, 2017

**MOORE BARRISTERS**  
Barristers & Solicitors  
393 University Avenue, Suite 1600  
Toronto, ON M5G 1E6

**David C. Moore - LSUC # 16996**  
Tel.: (416) 581-1818 Ext. 222  
Email: [david@moorebarristers.ca](mailto:david@moorebarristers.ca)  
Fax: 416-581-1279

Lawyers for the Plaintiffs

TO: **LAX O'SULLIVAN LISUS GOTTLIEB LLP**  
**Counsel**  
Suite 2750, 145 King Street West  
Toronto, ON.  
M5H 1J8

**Rocco DiPucchio** (LSUC #38185D)  
Tel: 416-598-2268  
Email: [rdipucchio@counsel-toronto.com](mailto:rdipucchio@counsel-toronto.com)

**Andrew Winton** (LSUC #54473D)  
Tel: 416-644-5342  
Email: [awinton@counsel-toronto.com](mailto:awinton@counsel-toronto.com)

**Bradley Vermeersch** (LSUC #69004K)  
Tel: 416-646-7997  
Email: [bvermeersch@counsel-toronto.com](mailto:bvermeersch@counsel-toronto.com)  
Fax: 416-598-3730

Former Lawyers for the Plaintiff

AND TO: **The parties listed in Schedule A hereto**

**SCHEDULE A**

- AND TO: WEST FACE CAPITAL INC.**  
2 Bloor Street E.  
Suite 3000  
Toronto, Ontario  
M4W 1A8
- AND TO: GREGORY BOLAND**  
c/o West Face Capital Inc.  
2 Bloor Street E.  
Suite 3000  
Toronto, Ontario  
M4W 1A8
- AND TO: M5V ADVISORS INC. c.o.b. ANSON GROUP CANADA**  
111 Peter Street  
Suite 904  
Toronto, Ontario  
M5V 2H1
- AND TO: ADMIRALTY ADVISORS LLC**  
5950 Berkshire Lane  
Suite 210  
Dallas, Texas, U.S.  
75225
- AND TO: FRIGATE VENTURES LP**  
5950 Berkshire Lane  
Suite 210  
Dallas, Texas, U.S.  
75225
- AND TO: ANSON INVESTMENTS LP**  
5950 Berkshire Lane  
Suite 210  
Dallas, Texas, U.S.  
75225
- AND TO: ANSON CAPITAL LP**  
420 Lyndon B. Johnson Freeway  
Suite 550  
Dallas, Texas, U.S.  
75240

AND TO: **ANSON INVESTMENTS MASTER FUND LP**  
5950 Berkshire Lane  
Suite 210  
Dallas, Texas, U.S.  
75225

AND TO: **AIMF GP**  
5950 Berkshire Lane  
Suite 210  
Dallas, Texas, U.S.  
75225

AND TO: **ANSON CATALYST MASTER FUND LP**  
5950 Berkshire Lane  
Suite 210  
Dallas, Texas, U.S.  
75225

AND TO: **ACF GP**  
5950 Berkshire Lane  
Suite 210  
Dallas, Texas, U.S.  
75225

AND TO: **MOEZ KASSAM**  
111 Peter Street  
Suite 904  
Toronto, Ontario  
M5V 2H1

AND TO: **ADAM SPEARS**  
111 Peter Street  
Suite 904  
Toronto, Ontario  
M5V 2H1

AND TO: **SUNNY PURI**  
111 Peter Street  
Suite 904  
Toronto, Ontario  
M5V 2H1

AND TO: **BRUCE LANGSTAFF**  
158 St. Leonard's Ave  
North York, Ontario  
M4N 1K7

AND TO: **ROB COPELAND**  
63 N. 3<sup>rd</sup> St.  
Apt. 207  
Brooklyn, New York  
11249

AND TO: **CLARITYSPRING INC.**  
545 5<sup>th</sup> Avenue  
8<sup>th</sup> Floor  
New York, New York, U.S.  
10017

AND TO: **NATHAN ANDERSON**  
c/o ClaritySpring Inc.  
545 5<sup>th</sup> Avenue  
8<sup>th</sup> Floor  
New York, New York, U.S.  
10017

AND TO: **KEVIN BAUMANN**

AND TO: **JEFFREY MCFARLANE**

AND TO: **DARRYL LEVITT**

AND TO: **RICHARD MOLYNEUX**

AND TO: **AND JOHN DOES #1-10**

**THE CATALYST CAPITAL GROUP INC. et al**  
**Plaintiffs**

and

**WEST FACE CAPITAL INC. et al.**  
**Defendants**

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
Proceeding commenced at TORONTO

**NOTICE OF CHANGE OF LAWYER**

**MOORE BARRISTERS**  
393 University Avenue, Suite 1600  
Toronto, ON M5G 1E3  
Tel: 416-581-1818  
Fax: 416-581-1279

**David Moore (#16996U)**  
Ext. 222  
[david@moorebarristers.ca](mailto:david@moorebarristers.ca)

**Lawyers for the Plaintiffs,**  
**The Catalyst Capital Group Inc. and**  
**Callidus Capital Corporation**