

***ONTARIO***

**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

B E T W E E N:

THE CATALYST CAPITAL GROUP INC. and CALLIDUS CAPITAL  
CORPORATION

Plaintiffs

and

WEST FACE CAPITAL INC., GREGORY BOLAND, M5V ADVISORS INC.,  
c.o.b. as ANSON GROUP CANADA, ADMIRALTY ADVISORS LLC,  
FRIGATE VENTURES LP, ANSON CAPITAL LP, ANSON INVESTMENTS  
MASTER FUND LP, AIMF GP, ANSON CATALYST MASTER FUND LP,  
ACF GP, MOEZ KASSAM, ADAM SPEARS, SUNNY PURI, BRUCE  
LANGSTAFF, ROB COPELAND, NATHAN ANDERSON, KEVIN  
BAUMANN, RICHARD MOLYNEUX, JEFFREY MCFARLANE, DARRYL  
LEVITT and JOHN DOES #1-10

Defendants

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**NOTICE OF INTENT TO DEFEND**

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The Defendant, Jeffrey McFarlane intends to defend this action.

August 18<sup>th</sup>, 2018

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Plaintiffs

-and-

WEST FACE CAPITAL INC., et al  
Defendants

Court File No. CV-17-587463-00CL

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**

PROCEEDING COMMENCED AT  
TORONTO

**NOTICE OF INTENT**  
**TO DEFEND**

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