

**ONTARIO
SUPERIOR COURT OF JUSTICE
Commercial List**

BETWEEN:

**THE CATALYST CAPITAL GROUP INC. and CALLIDUS CAPITAL
CORPORATION**

Plaintiffs

and

**VERITAS INVESTMENTS RESEARCH CORPORATION and
WEST FACE CAPITAL INC.**

Defendants

NOTICE OF CHANGE OF LAWYER

The Plaintiffs, Catalyst Capital Group Inc. and Callidus Capital Corporation, formerly represented by Lax O'Sullivan Lisus Gottlieb LLP, has appointed Moore Barristers as lawyers of record.

November 10, 2017

MOORE BARRISTERS
Barristers & Solicitors
393 University Avenue
Suite 1600
Toronto, ON M5G 1E6

David C. Moore - LSUC # 16996
Tel.: (416) 581-1818 Ext. 222
Email: david@moorebarristers.ca
Fax: 416-581-1279

Lawyers for the Plaintiffs

TO: **LAX O'SULLIVAN LISUS GOTTLIEB LLP**
Counsel
Suite 2750, 145 King Street West
Toronto, ON.
M5H 1J8

Rocco DiPucchio (LSUC #38185D)
Tel: 416-598-2268
Email: rdipucchio@counsel-toronto.com

Andrew Winton (LSUC #54473D)
Tel: 416-644-5342
Email: awinton@counsel-toronto.com

Former Lawyers for the Plaintiff

AND TO: **JULIAN PORTER, Q.C. PROFESSIONAL CORPORATION**
100 King Street West
Suite 1600
1 First Canadian Place
Toronto, Ontario
M5X 1G5

Tel: (416) 862-4297
Fax: (416) 862-7661
Email: Julian.porter@julianporterqc.com

LENCZNER SLAGHT ROYCE SMITH GRIFFIN LLP
Barristers
Suite 2600
130 Adelaide Street West
Toronto, ON M5H 3P5

J. Thomas Curry (25740V)
Tel: (416) 865-3096
Fax: (416) 865-9010
Email: tcurry@litigate.com

Brendan F. Morrison (61635B)
Tel: (416) 865-3559
Fax: (416) 865-3731
Email: bmorrison@litigate.com

Lawyers for the Defendant,
Veritas Investments Research Corporation

AND TO: DAVIES WARD PHILLIPS & VINEBERG LLP
Barristers and Solicitors
155 Wellington Street West
37th Floor
Toronto, ON M5V 3J7

Matthew Milne-Smith
Tel: (416) 863-0900
Fax: (416) 863-0871

Andrew Carlson
Tel: (416) 367-7437
Fax: (416) 863-0871

Lawyers for the Defendant,
West Face Capital Inc.

THE CATALYST CAPITAL GROUP INC. et al
Plaintiffs

and VERITAS INVESTMENT RESEARCH CORPORATION et al.
Defendants

ONTARIO

SUPERIOR COURT OF JUSTICE

Proceeding commenced at TORONTO

NOTICE OF CHANGE OF LAWYER

MOORE BARRISTERS

393 University Avenue, Suite 1600
Toronto, ON M5G 1E3
Tel: 416-581-1818
Fax: 416-581-1279

David Moore (#16996U)
Ext. 222
david@moorebarristers.ca

**Lawyers for the Plaintiffs,
The Catalyst Capital Group Inc. and
Callidus Capital Corporation**