

Commercial Court File No. CV-17-587463-00CL
Court File No. CV-17-586096

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

**THE CATALYST CAPITAL GROUP INC. and CALLIDUS CAPITAL
CORPORATION**

PLAINTIFFS

- and -

**EST FACE CAPITAL INC., GREGORY BOLAND, M5V ADVISORS INC.
C.O.B. ANSON GROUP CANADA, ADMIRALTY ADVISORS LLC,
FRIGATE VENTURES LP, ANSON INVESTMENTS LP, ANSON CAPITAL LP,
ANSON INVESTMENTS MASTER FUND LP, AIMF GP,
ANSON CATALYST MASTER FUND LP, ACF GP, MOEZ KASSAM,
ADAM SPEARS, SUNNY PURI, CLARITYSPRING INC., NATHAN
ANDERSON, BRUCE LANGSTAFF, ROB COPELAND, KEVIN BAUMANN, JEFFREY
MCFARLANE, DARRYL LEVITT, RICHARD
MOLYNEUX and JOHN DOES #1-10D**

DEFENDANTS

A N D B E T W E E N:

WEST FACE CAPITAL INC. and GREGORY BOLAND

PLAINTIFFS BY COUNTERCLAIM

- and -

**THE CATALYST CAPITAL GROUP INC., CALLIDUS CAPITAL CORPORATION,
NEWTON GLASSMAN, GABRIEL DE ALBA, JAMES RILEY, VIRGINIA JAMIESON,
EMMANUEL ROSEN, B.C. STRATEGY LTD. d/b/a BLACK CUBE, B.C. STRATEGY
UK LTD. d/b/a BLACK CUBE, and PSY GROUP INC.**

DEFENDANTS BY COUNTERCLAIM

NOTICE OF INTENT TO DEFEND

The defendant by counterclaim, Virginia Jamieson, intends to defend the counterclaim in this action.

February 9, 2018

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Counterclaim, The Catalyst Capital Group Inc.,
Callidus Capital Corporation

THE CATALYST CAPITAL GROUP INC. et al
Plaintiffs

-and-

WEST FACE CAPITAL INC. et al
Defendants

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PROCEEDING COMMENCED AT
LONDON

NOTICE OF INTENT TO DEFEND

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