

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE ) TUESDAY, THE 15TH  
 )  
MR. JUSTICE JUSTICE HAINEY ) DAY OF MAY, 2018

BETWEEN:

THE CATALYST CAPITAL GROUP INC. and CALLIDUS CAPITAL CORPORATION

Plaintiffs

and

WEST FACE CAPITAL INC., GREGORY BOLAND, M5V ADVISORS INC.  
C.O.B. ANSON GROUP CANADA, ADMIRALTY ADVISORS LLC,  
FRIGATE VENTURES LP, ANSON INVESTMENTS LP, ANSON CAPITAL LP,  
ANSON INVESTMENTS MASTER FUND LP, AIMF GP, ANSON CATALYST MASTER FUND LP, ACF GP, MOEZ KASSAM, ADAM SPEARS, SUNNY PURI, CLARITYSPRING INC., NATHAN ANDERSON, BRUCE LANGSTAFF, ROB COPELAND, KEVIN BAUMANN, JEFFREY MCFARLANE, DARRYL LEVITT, RICHARD MOLYNEUX, and JOHN DOES #1-10

Defendants

and

CANACCORD GENUITY CORP.

Third Party

AND BETWEEN:

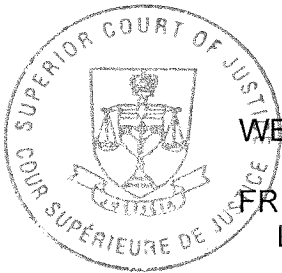
WEST FACE CAPITAL INC. and GREGORY BOLAND

Plaintiffs by Counterclaim

and

THE CATALYST CAPITAL GROUP INC., CALLIDUS CAPITAL CORPORATION, NEWTON GLASSMAN, GABRIEL DE ALBA, JAMES RILEY, VIRGINIA JAMIESON, EMMANUEL ROSEN, B.C. STRATEGY LTD. D/B/A BLACK CUBE, B.C. STRATEGY UK LTD. D/B/A BLACK CUBE and PSY GROUP INC.

Defendants to the Counterclaim



ORDER

THIS MOTION, made by the Defendants (Plaintiffs by Counterclaim), West Face Capital Inc. ("**West Face**") and Gregory Boland ("**Boland**"), for the relief specified below, was read this day at the court house, 330 University Avenue, 7th Floor, Toronto, Ontario, M5G 1R7.

ON READING the Motion Record of West Face and Boland, including the Notices from the responding parties that do not oppose the motion:

1. THIS COURT DECLARES that leave is not required for West Face and Boland to amend their Fresh as Amended Statement of Defence and Counterclaim as set out in the Amended Fresh as Amended Statement of Defence and Counterclaim attached as Schedule "A" hereto, and that West Face and Boland are permitted and directed to file the Amended Fresh as Amended Statement of Defence and Counterclaim forthwith;
2. THIS COURT DECLARES that, pursuant to the Amended Fresh as Amended Statement of Defence and Counterclaim, Invop Ltd. d/b/a Psy Group, is a named Defendant to the Counterclaim; and
3. THIS COURT ORDERS that the time for service of West Face and Boland's Statement of Defence and Counterclaim (including as amended in the Amended Fresh as Amended Statement of Defence and Counterclaim) shall be extended to December 31, 2018.

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO:

MAY 18 2018

PER / PAR:

*MB*

  
(Signature of Judge)