NOTING DEFAULT NVT EFENDANT(S) / RESPONDENT(S) NOTED IN DEFAULT	CONSTATATION DE DÉFAIT

THIS DAY OF COUT 20

Court File No. CV-17-587463-00CL

REGISTRAR
GREFFIER
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

BETWEEN:

THE CATALYST CAPITAL GROUP INC. and CALLIDUS CAPITAL CORPORATION

Plaintiffs

and

WEST FACE CAPITAL INC., GREGORY BOLAND, M5V ADVISORS INC. C.O.B. ANSON GROUP CANADA, ADMIRALTY ADVISORS LLC, FRIGATE VENTURES LP, ANSON INVESTMENTS LP, ANSON CAPITAL LP, ANSON INVESTMENTS MASTER FUND LP, AIMF GP, ANSON CATALYST MASTER FUND LP, ACF GP, MOEZ KASSAM, ADAM SPEARS, SUNNY PURI, CLARITYSPRING INC., NATHAN ANDERSON, BRUCE LANGSTAFF, ROB COPELAND, KEVIN BAUMANN, JEFFREY MCFARLANE, DARRYL LEVITT, RICHARD MOLYNEUX, and JOHN DOES #1-10

Defendants

and

CANACCORD GENUITY CORP

Third Party

AND BETWEEN:

WEST FACE CAPITAL INC. and GREGORY BOLAND
Plaintiffs by Counterclaim

and

THE CATALYST CAPITAL GROUP INC., CALLIDUS CAPITAL CORPORATION, NEWTON GLASSMAN, GABRIEL DE ALBA, JAMES RILEY, VIRGINIA JAMIESON, EMMANUEL ROSEN, B.C. STRATEGY LTD. D/B/A BLACK CUBE, B.C. STRATEGY UK LTD. D/B/A BLACK CUBE and INVOP LTD. D/B/A PSY GROUP

Defendants to the Counterclaim

-2-

AND BETWEEN:

BRUCE LANGSTAFF

Plaintiff by Counterclaim

and

THE CATALYST CAPITAL GROUP INC., and CALLIDUS CAPITAL CORPORATION,

Defendants to the Counterclaim

REQUISITION

TO THE LOCAL REGISTRAR at Toronto

I REQUIRE you pursuant to 19.01 of the *Rules of Civil Procedure* to note the Defendant by Counterclaim, Invop Ltd., in default in the Counterclaim of the Defendants / Plaintiffs by Counterclaim, West Face Capital Inc. and Gregory Boland. The Amended Fresh as Amended Statement of Defence and Counterclaim of West Face Capital Inc. and Gregory Boland, as well as all other pleadings in the Action and Counterclaim existing at the time of service, were served on June 26, 2018. The Defendant by Counterclaim has failed to deliver a Statement of Defence or a Notice of Intent to Defend within the prescribed time. Proof of service in accordance with the *Hague Convention on the Service Abroad of Judicial and Extrajudicial Documents in Civil or Commercial Matters* is attached.

Date: October 15, 2018

Matthew Milne-Smith

DAVIES WARD PHILLIPS & VINEBERG LLP

155 Wellington Street West Toronto ON M5V 3J7

Kent E. Thomson (LSUC# 24264J)

Email: kentthomson@dwpv.com

Matthew Milne-Smith (LSUC# 44266P)

Email: mmilne-smith@dwpv.com

Andrew Carlson (LSUC# 58850N)

Email: acarlson@dwpv.com

Rui Gao (LSUC# 75470W)

Email: rgao@dwpv.com

Tel: 416.863.0900 Fax: 416.863.0871

Lawyers for the Defendants (Plaintiffs by Counterclaim),

West Face Capital Inc. and Gregory Boland

THE CATALYST CAPITAL GROUP INC. et -and-

Plaintiffs
WEST FACE CAPITAL INC. et al.

-and-

Plaintiffs by Counterclaim

WEST FACE CAPITAL INC. et al.

Defendants
THE CATALYST CAPITAL GROUP INC. et

Defendants to the Counterclaim

-and-

CANACCORD GENUITY CORP.

Third Party

SUPERIOR COURT OF JUSTICE COMMERCIAL LIST ONTARIO

Court File No. CV-17-587463-00CL

PROCEEDING COMMENCED AT TORONTO

REQUISITION

DAVIES WARD PHILLIPS & VINEBERG LLP

155 Wellington Street West Toronto ON M5V 3J7

Kent E. Thomson (LSUC# 24264J)

Email: kentthomson@dwpv.com

Email: mmilne-smith@dwpv.com Matthew Milne-Smith (LSUC# 44266P)

Email: acarlson@dwpv.com Andrew Carlson (LSUC# 58850N)

Email: rgao@dwpv.com Rui Gao (LSUC# 75470W)

Tel: 416.863.0871 416.863.0900

Fax:

Lawyers for the Defendants (Plaintiffs by Counterclaim), West Face Capital Inc. and Gregory Boland