

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

THE CATALYST CAPITAL GROUP INC.

Plaintiff

and

VIMPELCOM LTD., GLOBALIVE CAPITAL INC., UBS SECURITIES
CANADA INC., TENNENBAUM CAPITAL PARTNERS LLC, 64NM
HOLDINGS GP LLC, 64NM HOLDINGS LP, LG CAPITAL INVESTORS LLC,
SERRUYA PRIVATE EQUITY INC., NOVUS WIRELESS
COMMUNICATIONS INC., WEST FACE CAPITAL INC. and MID-BOWLINE
GROUP CORP.

Defendants

JURY NOTICE

THE PLAINTIFF REQUIRES that this action be tried by a jury.

June 1, 2016

LAX O'SULLIVAN LISUS GOTTLIEB LLP

Counsel

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Lawyers for the Plaintiff

TO: VimpelCom Ltd.
c/o Robic
Centre CDP Capital
1001 Square-Victoria, Bloc E-8e Etage
Montreal, QC H2Z 2B7

AND TO: Globalive Capital Inc.
48 Yonge Street, Suite #1000
Toronto, ON M5E 1G6

AND TO: UBS Securities Canada Inc.
161 Bay Street, Suite #4100
Toronto, ON M5J 2S1

AND TO: Tennenbaum Capital Partners LLC
c/o The Corporation Trust Company
Corporation Trust Center
1209 Orange Street
Wilmington, DE
19801
U.S.A.

AND TO: 64NM Holdings GP LLC
c/o The Corporation Trust Company
Corporation Trust Center
1209 Orange Street
Wilmington, DE
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AND TO: 64NM Holdings GP LLC
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1209 Orange Street
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AND TO: LG Capital Investors LLC
152 West 57th Street, Suite 4700
New York, New York
10019
U.S.A.

AND TO: Serruya Private Equity Inc.
210 Shields Court
Markham, ON L3R 8V2

AND TO: Novus Wireless Communications Inc.
300 – 112 East 3rd Avenue
Vancouver, BC V5T 1C8

AND TO: West Face Capital Inc.
2 Bloor Street East, Suite 3000
Toronto, ON M4W 1A8

AND TO: Mid-Bowline Group Corp.
900, 630 – 3rd Avenue SW
Calgary, AB T2P 4L4

THE CATALYST CAPITAL GROUP INC.
Plaintiff

-and- VIMPELCOM LTD et al.
Defendants

Court File No. CV-16-553800

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

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