Court of Appeal File No.: C60799/M45387 Superior Court File No.: CV-14-507120

COURT OF APPEAL FOR ONTARIO

THE HONOURABLE JUSTICE HOY

THE HONOURABLE JUSTICE MACFARLAND

DAY OF NOVEMBER, 2015

THE HONOURABLE JUSTICE L AUWERS

BETWEEN:



THE CATALYST CAPITAL GROUP INC.

Plaintiff

(Appellant/Responding Party)

- and -

BRANDON MOYSE and WEST FACE CAPITAL INC.

Defendants (Respondents/Moving Party)

ORDER

THIS MOTION by the Defendant (Respondent) West Face Capital Inc. ("West Face") for an Order quashing the Plaintiff's appeal from the Order of Justice Glustein dated July 7, 2015 dismissing the Plaintiff's motion heard July 2, 2015, was heard this day at Osgoode Hall, 130 Queen Street West, Toronto, Ontario.

ON READING the Motion Records, Facta, and Books of Authorities filed to the consent of the by the parties, and on hearing the submissions of counsel for the parties:

 THIS COURT ORDERS that the appeal bearing Court of Appeal court file number C60799 is hereby dismissed as against West Face. 2. THIS COURT ORDERS that the dismissal of the appeal against West Face is without prejudice to any future motion by the Plaintiff to transfer an appeal from the Order of Justice Glustein dated July 7, 2015, that lies to the Divisional Court, to this Court.

3. THIS COURT ORDERS that the costs of this motion are fixed in the amount of \$2,500.00 (inclusive of disbursements and HST) and payable by the Plaintiff to West Face forthwith.

THIS ORDER BEARS INTEREST at the rate of 3% per cent per year commencing on December 4, 2015.

D. MURPHY REGISTRAR

COURT OF APPEAL FOR ONTARTO

ENTERED AT / INSCRIPT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

NOV - 6 2015

PER/PAR:

and Plaintiff THE CATALYST CAPITAL GROUP INC.

BRANDON MOYSE and WEST FACE CAPITAL INC. Defendants

Court of Appeal File No.: C60799/M45387

COURT OF APPEAL FOR ONTARIO

Proceeding commenced at Toronto

ORDER

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