

This is Exhibit "42" referred to in  
the Affidavit of Anthony Griffin  
sworn before me this 4<sup>th</sup> day  
of June, 2016

A handwritten signature in black ink, appearing to be the initials 'RLL' or similar, written in a cursive style.

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A Commissioner, etc.

## APPENDIX "A"

1. Based on my recollection of Mr. Moyses's time at West Face and the work I asked him to do for me, on conversations with the other West Face Partners, and a review of Mr. Moyses's emails by counsel to West Face, I believe that during his brief time at West Face, Mr. Moyses's work was limited to keeping West Face's "deal pipeline" document updated and performing preliminary analyses about potential investment opportunities. Based on a review of Mr. Moyses's West Face emails, I am advised by Andrew Carlson (of Davies), counsel to West Face, and believe that Mr. Moyses worked on the following matters while at West Face:

- (a) Arcan Resources, discussed above;
- (b) Unicaja, a Spanish savings bank providing retail banking services;
- (c) NCSG Crane & Heavy Haul Corporation ("**Northern Crane**"), a privately held Canadian-domiciled rental and services company providing mobile cranes, tractors, trailers, a line of hydraulic platform trailers, and specialty cranes;
- (d) CCC Investment Banking, a Canadian investment bank exploring financing options for an oil and gas services company whose name was not provided to West Face;
- (e) Covenant Surgical Partners, a privately-held owner and operator of surgery centers based in Nashville, Tennessee;
- (f) The Peregrine Trust (also referred to as the "**Buffalo Mine**" matter), a trust domiciled in British Columbia seeking a bridge loan for perfecting rights in an above-ground feed stock of gold, silver, and platinum group metals.

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- (g) Seven Generations Energy, a privately held Canadian-domiciled oil and gas exploration and production company;
- (h) TransOcean, a publicly-traded provider of offshore contract drilling services for energy companies with a market capitalization of over US\$15 billion; and
- (i) Canadian International Oil Corp. ("**CIOC**"), another privately held Canadian-domiciled oil and gas exploration and production company.

2. As set out in the body of my Affidavit, West Face intends to deliver Mr. Moyse's West Face emails to counsel to Catalyst. That said, I will provide here a brief summary of Mr. Moyse's work on each of the foregoing matters.

3. I described Mr. Moyse's work on Arcan in the body of my Affidavit.

4. In regard to Mr. Moyse's work on Unicaja, on his first day at West Face, I invited him to join me on a conference call regarding an offering of Unicaja shares. Mr. Moyse participated on that conference call, and the following day, he emailed me his thoughts on the offering.

5. Mr. Moyse's work on Northern Crane began on or around Monday, July 7, 2014. At the time, Northern Crane was seeking financing through a secured credit facility. I sent an email to Mr. Moyse asking him to get the details on the transaction. That same day, Mr. Moyse provided to me a summary of the transaction, along with various reference materials, and an indicative term sheet.

6. Mr. Moyse's work with respect to CCC Investment Banking also began on or around Monday, July 7, 2014. On that day, Mr. Dea asked Mr. Moyse to call the Vice

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President of CCC Investment Banking on his behalf to learn more about the proposed deal. A few hours later, Mr. Moyse provided Mr. Dea with his summary and analysis on CCC Investment Banking's proposal for financing an oil and gas services company.

7. Mr. Moyse's work on Covenant began on or around Tuesday, July 8, 2014. Mr. Dea emailed Mr. Moyse and asked him to look into a debt offering being made by the company. That same day, Mr. Moyse provided Mr. Dea with his analysis on the Covenant debt offering by reply email.

8. Mr. Moyse's work on the Buffalo Mine also began on or around Tuesday, July 8, 2014. Mr. Dea asked Mr. Moyse to retrieve some basic information on the project. On Thursday, July 10, 2014, Mr. Moyse provided Mr. Dea with a summary of the Buffalo Mine Project. As part of his work on this matter, Mr. Moyse was asked by representatives of the Buffalo Mine to create an account with Box.com, a company that provides online file storage and sharing services, in order to access the documents relevant to this project.<sup>61</sup>

9. Mr. Moyse's work on Seven Generations began on or around Thursday, July 10, 2014. Mr. Moyse was asked to track down the company's offering documents with respect to a debt offering it had made in 2013, and to prepare an analysis of comparable companies in the oil and gas sector, which he did. I used some of the information gathered by Mr. Moyse to prepare a term sheet with respect to a possible debt investment in Seven Generations by West Face.

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<sup>61</sup> Copies of Mr. Moyse's emails relating to his Box.com account are attached as Exhibit "53".

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10. Mr. Moyse's work with respect to TransOcean began on or around Monday July 14, 2014, two days before he stopped working at West Face. On that day Mr. Dea sent an email to Mr. Moyse asking him to start a new project looking at a short position of TransOcean. Among other things, Mr. Dea asked Mr. Moyse to review quarterly reports, presentations, and conference calls of major oil companies for certain indications of risk in the industry, as well as certain information on TransOcean itself.

11. Mr. Moyse's work on CIOC began on or around July 15, 2014. I wanted Mr. Moyse to perform a side-by-side comparison to Seven Generations. I do not believe Mr. Moyse performed any substantial work on this file prior to his departure.

12. As described in the body of my Affidavit, during his three and a half weeks at West Face, Mr. Moyse kept a physical notebook in which he took handwritten notes during meetings and phone calls. This notebook includes notes on the Arcan, Unicaja, Covenant, and Seven Generations files discussed above, as well as notes of various other West Face projects or potential deals that were part of West Face's deal "pipeline".<sup>62</sup> I do not believe Mr. Moyse performed any material work on any of those other projects.

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<sup>62</sup> Copies of the pages from Mr. Moyse's notebook were previously attached as Exhibit "16".