

Message

From: Michaud, Zach [zmichaud@catcapital.com]
Sent: 3/8/2014 11:56:22 AM
To: Moyse, Brandon [BMoyse@catcapital.com]
Subject: Re: Mobilicity and WIND

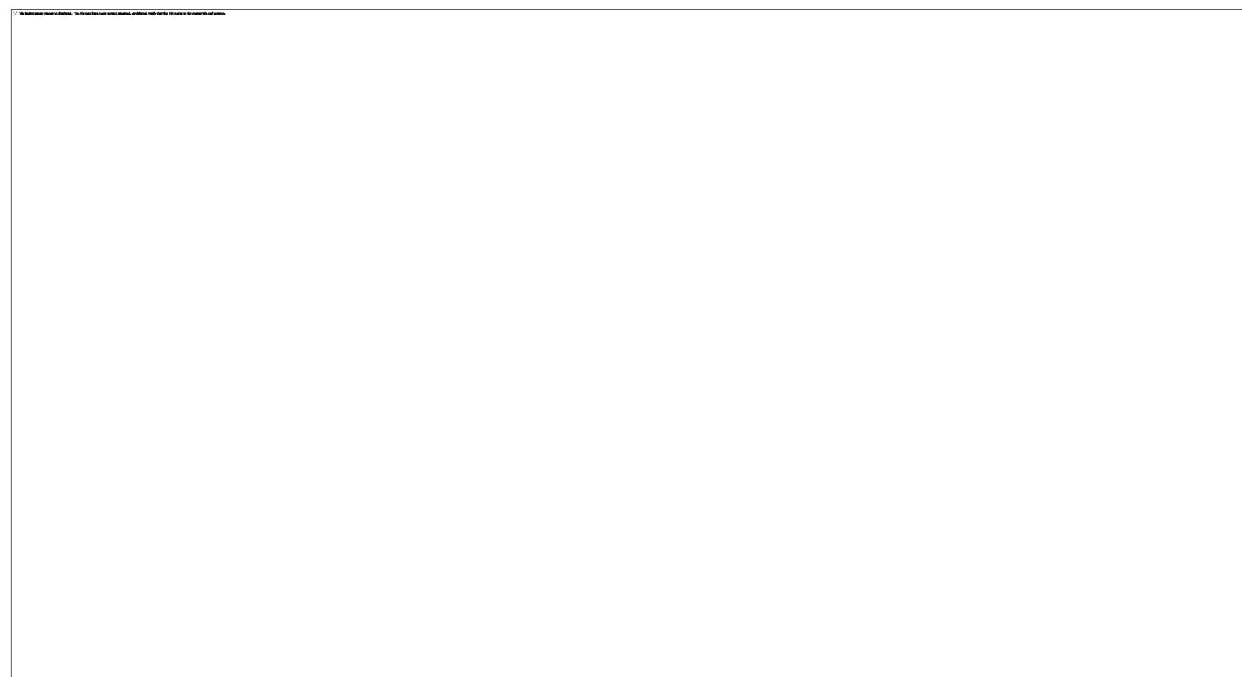
Also, there is updated filings on the monitors website that should give you subscriber numbers, believe it is closer to 180k now.

From: Michaud, Zach
Sent: Saturday, March 8, 2014 11:41 AM
To: Moyse, Brandon
Subject: Re: Mobilicity and WIND

They did report for September 30, please get access to the data room.

From: Moyse, Brandon
Sent: Friday, March 7, 2014 7:27 PM
To: Michaud, Zach
Subject: Mobilicity and WIND

Checked with Andrew – he doesn't seem to think there is anything more recent than June 30, 2013, for Mobilicity. I grabbed subs from the factum in the Initial Filing on Sept. 29. Also, they didn't break out net network value in the June financials, but in the December ones it was 99%+ of total PP&E so I just took the full PP&E number from June 30. Let me know your comments.



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