

Anthony Lacavera

From: Anthony Lacavera
Sent: Wednesday, June 04, 2014 11:45 PM
To: Tony Griffin
Subject: Re:

Will ring you then thanks

----- Original message -----

From: Tony Griffin
Date: 06-04-2014 23:39 (GMT-05:00)
To: Anthony Lacavera
Subject: Re:

How about 830.

Tony Griffin
West Face Capital Inc.

On Jun 4, 2014, at 11:35 PM, "Anthony Lacavera" <AnthonyLacavera@Globalive.com> wrote:

Hi Tony
Let's discuss tomorrow a possible approach on Tennenbaum and a possible alternate
how does about 9 am work for a brief call
Best regards
Tony

----- Original message -----

From: Tony Griffin
Date: 06-04-2014 20:50 (GMT-05:00)
To: Anthony Lacavera
Subject: Re:

Tony

I think it might make the most sense for us to pick up the conversation with the Tennenbaum group and discuss the possibility of joining that syndicate. We're not going to be able to better them on value and I think theirs is the only real proposal in front of the company outside of ours – Catalyst seems to be a lot of air.

From: Anthony Lacavera <AnthonyLacavera@Globalive.com>
Date: Wednesday, June 4, 2014 3:59 PM

To: Anthony Griffin <tony.griffin@westfacecapital.com>

Subject: RE: Re:

Hi Tony

Let me know when works to connect

Best regards,

Tony

From: Anthony Lacavera

Sent: Wednesday, June 4, 2014 11:48 AM

To: Tony Griffin

Subject: Re:

tried you I'm on mobile

Thanks

----- Original message -----

From: Tony Griffin

Date:06-04-2014 11:05 (GMT-05:00)

To: Anthony Lacavera

Subject:

What is your change of control payment under a catalyst or tennenbaum deal – ie. What do we have to work with in our bid. Is it a fixed number of you have a negotiated deal ?