

- Greg Boland

From: - Greg Boland
Sent: Wednesday, July 23, 2014 10:42 AM
To: Peter Fraser; Tom Dea; Tony Griffin
Subject: FW: FW: Exclusivity Granted

From: Friesel, Jonathan [mailto:JFriesel@oakhillcapital.com]
Sent: Wednesday, July 23, 2014 10:22 AM
To: Diesbach, Benjy; Michael Leitner (Michael.Leitner@tennenbaumcapital.com); Lawrence Guffey; PScott@qllc.com; alek.krstajic@gmail.com; - Greg Boland
Cc: Hahn, Adam; Li, David; Baker, Scott
Subject: Exclusivity Granted

Herbst called me to say that the company has entered into exclusivity at the reserve price - \$150 million. As always, he is skeptical that they will get there. Nonetheless, the company is tied up for 5 to 7 days.

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