

Yu-Jia Zhu

From: Yu-Jia Zhu
Sent: Wednesday, July 30, 2014 9:38 AM
To: Peter Fraser
Subject: FW: FW: Mobi Term Sheet / Model Material
Attachments: 140729 NewCo Merger Model (Master).xlsx; ATT00001.htm; 20140729 OHA Model Comparison.pdf; ATT00002.htm; 140729 MOBI LOI (Marked).pdf; ATT00003.htm; 140729 MOBI LOI (Clean).docx; ATT00004.htm

FYI.

Yu-Jia Zhu
Dir: 647-288-3019

From: Tony Griffin
Sent: Wednesday, July 30, 2014 5:53 AM
To: Yu-Jia Zhu
Cc: Tom Dea
Subject: Fwd: Mobi Term Sheet / Model Material

Yu-Jia.

I am going to be reachable but out of pocket until Saturday. Can you coordinate a call with Leitner to go through this model we just received. Tom will probably want to join as well.

Catalyst exclusivity ends Thursday.

Will be on my mobile.

Thanks

Sent from my iPhone

Begin forwarded message:

From: Brian Titterington <btitterington@qlc.com>
Date: July 30, 2014 at 8:07:18 AM GMT+2
To: "tony.griffin@westfacecapital.com" <tony.griffin@westfacecapital.com>, "greg.boland@westfacecapital.com" <greg.boland@westfacecapital.com>, "Michael.Leitner@tennenbaumcapital.com" <Michael.Leitner@tennenbaumcapital.com>, "sean.berry@tennenbaumcapital.com" <sean.berry@tennenbaumcapital.com>, "Nicholas Kim (Nicholas.Kim@tennenbaumcapital.com)" <Nicholas.Kim@tennenbaumcapital.com>, "Friesel, Jonathan" <JFriesel@oakhillcapital.com>, "Hahn, Adam (ahahn@oakhillcapital.com)" <ahahn@oakhillcapital.com>, "dli@oakhillcapital.com" <dli@oakhillcapital.com>, "larry@guffeymail.com" <larry@guffeymail.com>
Cc: Patrick Scott <PScott@qlc.com>, Brian Barnell <Barnell@qlc.com>
Subject: Mobi Term Sheet / Model Material

WFC0070195

All – please find attached the latest model, model comparison deck and MOBI term sheet. Please let us know your availability for a call to discuss. We are hoping to get the term sheet to the MOBI creditors as soon as possible.

Thanks,

Brian Titterington
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