

Redacted

Catalyst

- Partner potential of idea generation
- look at comps, industry ideas
- look at news stories
- Hamburg REIT
- Advantage Rent ~~to~~ a Car
- Live deals
- = Existing positions
- = 30-50 opportunities that didn't go anywhere
- no rationale for not going fwd w/ an idea

→ Tenber - good value

- SOP

- combinations

- BS analysis

- industry work, how many/size

- industry size, growth potential

- Likes

- Real estate

- Retail

- Some O&G,

don't have regional

expertise

- CSFD = Earnings coverage, bank size, less insurance

Dislikes

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