

JEFF C. HOPKINS Email: jhopkins@grosman.com

June 19, 2014

## DELIVERED BY EMAIL rdipucchio@counsel-toronto.com

Mr. Rocco Di Pucchio Lax O'Sullivan Scott Lisus LLP 2750 - 145 King Street West Toronto, ON M4H 1J8

Dear Mr. Di Pucchio:

## Re: Brandon Moyse

Further to our conference call yesterday, I have just been advised that Mr. Moyse will be commencing work with West Face on June 23<sup>rd</sup>.

As outlined in my June 5<sup>th</sup> letter to you, I reiterate that Mr. Moyse fully understands and intends to abide by his contractual obligations to Catalyst with respect to confidential information. More specifically, he will not divulge any information related to the "deals" which appear to be at the root of Catalyst's concern. That said I am advised by Mr. Moyse that his knowledge in this regard is not nearly as detailed as Catalyst appears to believe.

In any event, in an attempt to avoid any legal proceedings, Mr. Moyse remains amenable to confirming these legal obligations in writing, including references to specific areas of concern to Catalyst. Accordingly, we would be happy to consider any such proposal Catalyst wishes to put forward.

I look forward to hearing from you.

Yours very truly,

GROSMAN. GROSMAN & GALE LLP

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JCM:TV

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